

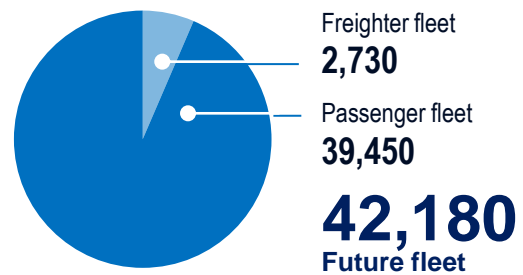
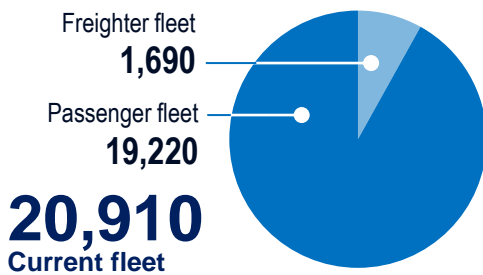


Passenger  
traffic to grow  
**5.0%**  
Per year

Cargo  
traffic to grow  
**4.7%**  
Per year

## WORLD FLEET TO DOUBLE IN SIZE OVER THE NEXT 20 YEARS

**36,770** new airplanes / **\$5.2** trillion



## EMERGING MARKETS TO LEAD THE GROWTH ▼

new airplanes  
delivered by 2033



Aircraft  
fleet

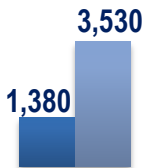
2013

2033

**NORTH  
AMERICA**  
**7,550**  
new airplanes  
**\$870B**



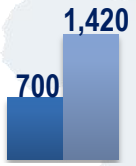
**LATIN  
AMERICA**  
**2,950**  
new airplanes  
**\$340B**



**EUROPE**  
**7,450**  
new airplanes  
**\$1,040B**



**AFRICA**  
**1,080**  
new airplanes  
**\$140B**



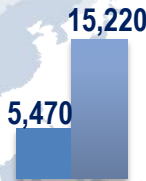
**MIDDLE  
EAST**  
**2,950**  
new airplanes  
**\$640B**



**CIS**  
**1,330**  
new airplanes  
**\$150B**



**ASIA-  
PACIFIC**  
**13,460**  
new airplanes  
**\$2,020B**



## NEW AIRPLANES TO BE DELIVERED BY 2033 ▼

REGIONAL JET

SINGLE AISLE

SMALL WIDEBODY

MEDIUM WIDEBODY

LARGE WIDEBODY



**2,490**  
new airplanes  
**\$100B**



**25,680**  
new airplanes  
**\$2,560B**



**4,520**  
new airplanes  
**\$1,140B**



**3,460**  
new airplanes  
**\$1,160B**



**620**  
new airplanes  
**\$240B**