Boeing Capital Announces $1 Billion InterNotes Program

Banc of America Securities and Incapital act as joint lead managers and lead agents

Boeing Capital Corporation announced today the filing of a prospectus with the U.S. Securities and Exchange Commission for the issue of up to $1 billion of Boeing Capital investment-grade corporate bonds through Incapital's InterNotes[SM] Medium-Term Note program. Banc of America Securities LLC and Incapital, LLC, will act as joint lead managers and lead agents of the InterNotes program.

InterNotes are medium-term notes issued by corporations and offered for sale to retail investors. InterNotes are generally offered in $1,000 increments, and provide individual investors a variety of rates, maturity dates and interest payment options.

A prospectus related to the offering of InterNotes is available to retail investors through co-agents and Incapital's national broker dealer network. Co-agents on the program include A.G. Edwards & Sons, Inc., Charles Schwab & Co., Inc., Edward Jones, Merrill Lynch & Co., Morgan Stanley, Quick & Reilly, Inc., Salomon Smith Barney, UBS Paine Webber, U.S. Bancorp, and Wachovia Securities.

This announcement does not constitute an offer to sell or a solicitation of an offer to buy InterNotes, which may be made by a prospectus obtained from the agents listed above. InterNotes will not be sold in any state or jurisdiction in which such an offer, solicitation or sale would be unlawful prior to registration.

Boeing Capital Corporation is a worldwide provider of lease and loan financing for commercial aircraft, commercial equipment, business aircraft, and space and defense products. Headquartered in Renton, Wash., Boeing Capital has a 33-year history of providing and arranging financing for aircraft and heavy equipment, specializing in complex structures designed to meet the specific requirements of its customers. Boeing Capital Corporation is an indirect wholly owned subsidiary of The Boeing Company.

Incapital LLC, is a Chicago-based investment bank specifically and exclusively created to deliver original-issue fixed income products to the retail-investing public. Founded in 1999 by industry leaders in the management of retail debt programs for major U.S. corporations, Incapital combines proven retail fixed income underwriting and distribution capabilities designed to meet the informational and analytical needs of the retail fixed income market.

InterNotes[SM] is the registered service mark of Incapital Holdings, LLC, all rights reserved.

Banc of America is one of the world's leading financial services companies. Through offices in 32 countries, the company's Global Corporate and Investment Banking group provides investment banking, trade finance, treasury management, capital markets, leasing, and financial advisory services to domestic and international corporations, financial institutions and government entities. Many of the bank's services are provided to clients through Banc of America Securities LLC, a subsidiary of Bank of America Corporation.

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